



CHIEF PROCUREMENT OFFICE

Ellen H. Daley, General Services

Notice 2023.06 General Services

To: Agency Procurement Officers
Central Management Services Bureau of Strategic Sourcing
State Purchasing Officers

From: Ellen H. Daley

Date: 1/23/2023

Subject: Small Business Contracting Mid-Year Report

CC: Procurement Policy Board
Commission on Equity and Inclusion
Procurement Compliance Monitors

This notice is effective immediately.

Section 45-90 of the Procurement Code establishes a goal that not less than 10% of the total dollar amount of State contracts are awarded as a contract or subcontract to small businesses. Furthermore, Section 45-90(d) requires each State agency to file with its chief procurement officer a mid-fiscal year report of its utilization to date for the then-current fiscal year. The report shall include a self-evaluation of the efforts of the State official or agency to meet its goals.

Agencies based their Fiscal Year 2023 small business contract forecasts on the "Award Amount (including initial term plus Renewals):" field on the BidBuy Purchase Order. The Award Amount on the Purchase Order reflects the contract award value resulting from both small purchases and from other methods of procurement where a Notice of Award is published. Column E in the provided Excel spreadsheet ("FY23 All Agency Small Business Contract Data Mid-Year") contains the Award Amount on BidBuy Purchase Orders from 7/01/2022 through 12/31/2022.

Agency-specific contracts with small businesses qualified in the Small Business Set-Aside Program (SBSP) have been uploaded to the CPO-GS' Small Business SharePoint. Agencies need to review each contract, determine if it was procured as a small business set-aside, and complete a mid-year compliance plan. A template ("FY23 Small Business Contracting Mid-Year Compliance Plan") is provided that may be used to satisfy the reporting requirement.

Small Business Reporting SharePoint (SBR)

Each agency shall complete and submit its FY23 mid-year compliance plan through the CPO-GS' SBR SharePoint by close of business on February 10, 2023. Andrew Shackelford, CPO-GS Small Business Specialist, will notify



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each agency by February 17, 2023, if their plan is approved or rejected. If rejected, the reason will be provided. Accounts have been created for Agency Procurement Officers, and instructions for submission are included with this notice.

Training Dates

All agencies are encouraged to learn more about complying with the requirements of this notice. The CPO-GS' Small Business Specialist Andrew Shackelford will hold a webinar on Thursday, January 26, 2023, at 2:30 PM and Friday, January 27, 2023, at 11:00 AM. A session will be recorded for review at your convenience. Links for the sessions are located below.

Thursday, January 26th @ 2:30 PM

<https://illinois.webex.com/illinois/j.php?MTID=m7d00bad045ba5639d5ffd6a1292e1e1f>

Friday, January 27th @ 11:00 AM

<https://illinois.webex.com/illinois/j.php?MTID=m3ab68114abeba29b30deeaee5c34a51a>

If you have questions regarding this notice or are unable to attend the webinar and have questions about the reporting requirements, please contact your State Purchasing Officer or Andrew Shackelford at (217) 970-0175.

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