

Notice 2024.09 General Services

To: Agency Procurement Officers

Central Management Services Bureau of Strategic Sourcing

State Purchasing Officers

From: Ellen H. Daley

Date: 1/25/2024

Subject: Small Business Contracting Mid-Year Report

CC: Procurement Policy Board

Commission on Equity and Inclusion Procurement Compliance Monitors

This notice is effective immediately.

Section 45-90 of the Procurement Code establishes a goal that not less than 10% of the total dollar amount of State contracts are awarded as a contract or subcontract to small businesses. Furthermore, Section 45-90(d) requires each State agency to file with its chief procurement officer a mid-fiscal year report of its utilization to date for the then-current fiscal year. The report shall include a self-evaluation of the efforts of the State official or agency to meet its goals.

Agencies based their Fiscal Year 2024 small business contract forecasts on the "Award Amount (including initial term plus Renewals):" field on the BidBuy Purchase Order. The Award Amount on the Purchase Order reflects the contract award value resulting from methods of procurement where a Notice of Award is published and from small purchases. Column F in the provided Excel spreadsheet ("FY24 All Agency Small Business Contract Data Mid-Year") contains the Award Amount on BidBuy Purchase Orders from 7/01/2023 through 12/31/2023.

Agency-specific contract data will be distributed to Agency Purchasing Officers and their State Purchasing Officers on January 26, 2024. Agencies shall review each contract, determine if it was procured as a small business set-aside and/or awarded to a small business registered in the Small Business Set Aside Program, and complete a mid-year compliance plan. A template ("FY24 Small Business Contracting Mid-Year Compliance Plan") is provided that may be used to satisfy the reporting requirement.

Small Business Reporting SharePoint (SBR)

Each agency shall complete and submit its FY24 mid-year compliance plan through the CPO-GS' SBR SharePoint by close of business on February 8, 2024. Jennifer Allen, CPO-GS Small Business Specialist, will notify each agency by February 12, 2024, if their plan is approved or rejected. If rejected, the reason will be provided.



Accounts have been created for Agency Procurement Officers, and instructions for submission are included with this notice.

Training Dates

All agencies are encouraged to learn more about complying with the requirements of this notice. The CPO-GS' Small Business Specialist Jennifer Allen will hold a webinar on Thursday, February 1, 2024, at 2:00 PM and Friday, February 2, 2024, at 11:00 AM. A session will be recorded for review at your convenience. Links for the sessions are located below.

Thursday, February 1st @ 2:00 PM

https://illinois.webex.com/illinois/j.php?MTID=mb24068a9ec428af0436aeb78a97d2a76

Friday, February 2nd @ 11:00 AM

https://illinois.webex.com/illinois/j.php?MTID=md9fc9341e819a73178ec4c679ab925b3

If you have questions regarding this notice or are unable to attend the webinar and have questions about the reporting requirements, please contact your State Purchasing Officer or Jennifer Allen at (217) 685-0568.

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